## **Setting Clear Expectations**

Read anything about dealing with people, in almost any capacity, and having clear communications is noted as key. Below is an example of doing just that, something I did with new hires, committing myself first, then making clear my expectations of them.

## What You Can Expect of Me

- 1. I will do my best to make it clear what is expected of you for clarity is a wonderful thing.
- 2. You will have great latitude in how you get the job done, the hours you work, etc.
- 3. To see you have the best tools I'm able to make available to you.
- 4. To fight to keep the tasks unrelated to your success off your desk.
- 5. To recognize performance.
- 6. While I may challenge the "work/life" balance mantra as being unrealistic, your wellbeing will always be recognized as paramount.
- 7. To champion your career growth, wherever that may take you.
- 8. To contribute to your becoming a leader among those in the industry from a technical perspective.
- 9. I will often and genuinely ask you opinion, give you great latitude, even support you at times when I disagree.
- 10. I expect you to fail on occasion. Doing so wisely is key.
- 11. I will micromanage if forced but only for a short time.
- 12. I will be working to improve our company's ability to execute to make you look good.
- 13. My willingness to share my knowledge of the industry with you.
- 14. My commitment to the team to have no house deals, no favorites, to be fair and honest in all dealings.
- 15. "There's nothing worse than a busy sales rep." My commitment to try to help you avoid this pitfall.

16. Realize I didn't accept this position to make a lot of money as I could make far more in your position, statistically speaking as a sales team on average does not attain 200% of quota. So, anything you might interpret as me pushing for performance will be from a competitive nature, to increase rewards to you or the team, to further success toward a larger goal.

## My Expectations of You and Some Basics

- 1. Have your own vision for your career and the region you sell in.
- You own your region; you are its leader within our company; Your territory is your franchise—own it. This means:
  - Owning responsibility for the vision, goals and strategy for your region, your customer and prospect base. This is your Territory Plan.
  - Owning your territory's and client base' levers of influence i.e. the key players, the kind of customer marketing events you want to do; the renewals; etc.
  - Know the hot verticals in your territory, the competition, its culture.
  - Owning the internal relationships because you can't succeed in this business as a lone wolf.
  - Owning responsibility for mastery of the tools critical to your success; keeping that ax sharp to make your life easier and more productive.
- Don't lose alone yet be independent and self-sufficient within the boundaries of your role.
- 4. I am here to support you as there are only three reasons for failure. (Poor leadership, personal problems, incompetence, or the unwillingness to put forth the effort.) This will include a collaborative approach of you delegating things to me to free you up to sell and serve more.
- 5. Some Basics:
  - Standing internal meetings: I keep them to a minimum and attendance is expected.

- A simple and proven path to success:
  - Show up early, work hard all day. 0
  - Be honest, even when uncomfortable. 0
  - Smile 0
- More basics for success with your prospects and customers:
  - Dress for success. 0
  - Be on time. 0
  - Be prepared. 0
  - Have an agenda. 0
  - Be easy to do business with. 0
- Doing your part in executing on these five fundamentals to your success...missing even one cripples your efforts:
  - Aspiration aka having goals
  - 0 Drive
  - Willingness to learn 0
  - Patience 0
  - Discipline 0